

Investment Service Units | Services & Costs

• Localization & Analysis

- ✓ Allocation of possible investment objects including an assessment of all acquisition criteria based on individual customer's specifications and a realistic objective.
- ✓ Adjustment of investment ideas to the current market situation.
- ✓ Creation of corresponding business plans for the investment object including options of profit optimization in consideration of different investment models.

• Due Diligence

- ✓ Assessment, update and modification of all specific values of the apartment or commercial unit by taking the current and future market situation into account (economically and technically).
- ✓ Comprehensive reporting of the economic and technical verification process (due diligence).
- ✓ Classification of the current condition of the apartment or commercial unit through research, site inspection, reporting, documentation and cost estimation.
- ✓ Assessment of future service and maintenance costs.
- ✓ Identification and pre-planning of potential development of the apartment or commercial unit (renovation, modernization, conversion, development, furnishing and, if applicable, adaption of tenancies).
- ✓ Providing an overview and information regarding current tenancies and identifying possible or necessary adjustments of current rental conditions (including examination of tenancy agreements).
- ✓ Examination of additional costs and services (including contracts) as well as identifying possibilities of optimizing the return on investment (during acquisition as well as during investment span).

• Financing & Funding

- ✓ Realization of financing and funding concepts with our partner institutes or a financial institution of your choice.

• Consultation & Support

- ✓ Consultation and support with all appointments relevant for the purchase (bank, notary, lawyer, tax counselling etc.).
- ✓ Assessment of- and consultation with all contracts relevant for the purchase (agreements, purchase and service contracts etc.).
- ✓ Fulfilment of all administrative tasks before and during the purchasing process (data backup, documentation etc.).
- ✓ Bilingual (GER/ENG/HEBR) communicating and negotiating on behalf of the client with all parties involved in the purchasing process (written correspondence, submitting offers etc.).
- ✓ Localization and research of current tenancy or ownership structures.

We take the liberty to charge min. 500,00€ (plus VAT) per apartment or commercial unit for our Investment Service, depending on the expenditure. In special cases, some of the services can be omitted if not required or can be dropped by the client when placing the order. We will be happy to submit an offer for you that is customized to your needs.

➤ Start now with investing in real estate - TRUST-AGN Holding is looking forward to hearing from you